

# CBIA HEALTH CONNECTIONS

## **T H E   P O W E R   O F   C H O I C E**

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### FAMILY HEALTH STATEMENT

A completed Family Health Statement must accompany your Enrollment Application if your group has 50 or less employees\*. The results of this questionnaire will not affect your medical eligibility. The Family Health Statement will be used to determine eligibility of life and disability benefits on late entrants, or amounts exceeding the guaranteed benefit amounts.

#### **INSTRUCTIONS**

Please type or print.

#### **EMPLOYEE AND DEPENDENTS**

- Complete this form with the assistance of your agent.
- Ensure that all items are completed. Give complete dates and details to all "yes" answers.
- Make a copy for your records.
- Give completed questionnaire to your agent for his or her signature. Then **staple shut for confidentiality.**

#### **AGENT:**

- Assist the employee in completing this form.
- Acknowledge that the form was completed in your presence and sign.
- Submit the original to CBIA Health Connections with the applicable Enrollment or Change form.

\* Not applicable for groups with more than 50 employees.

- New Employee - Add  
 Existing Employee - Change

# FAMILY HEALTH STATEMENT

**PRINT IN INK**

## TO BE COMPLETED BY EMPLOYER

Name of Employer		Employer Address (Street, City, State, ZIP)		
Policy Number	Applicant's Occupation	Employee Salary	Hours Worked/Week	Date of Full-Time Hire

## TO BE COMPLETED BY EMPLOYEE

Health Plan Elected:  Aetna    CIGNA HealthCare    ConnectiCare    Health Net    Oxford Health Plans    Life/Disability - The Hartford

Complete for all family members applying for coverage.			Height	Weight	Date of Birth MM/DD/YY	Sex M/F	Disabled Y/N	Relationship to Insured
First Name	Initial	Last Name						
Employee					/ /			
Spouse					/ /			
					/ /			
					/ /			
					/ /			
					/ /			

Employee Address (Street, City, State, ZIP)	Employee Social Security Number - - - - -	Marital Status Single <input type="checkbox"/> Married <input type="checkbox"/>
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Phone Numbers    Work (    )    —    Home (    )    — Where would you prefer to be called during the day?	Is any proposed insured currently covered under COBRA? Yes <input type="checkbox"/> No <input type="checkbox"/>
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Does your spouse have group coverage elsewhere?    Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> I decline to enroll for health coverage due to the existence of other group health coverage for: <input type="checkbox"/> Myself <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent Child(ren)	Has anyone had health or life insurance modified, postponed, rated or declined? Submit details.
Does any proposed insured have other health/life coverage?    Yes <input type="checkbox"/> No <input type="checkbox"/>	

I wish to enroll for: <table style="margin-left: 20px;"> <tr> <td></td> <td style="text-align: center;"><b>Employee</b></td> <td style="text-align: center;"><b>Spouse</b></td> <td style="text-align: center;"><b>Dependent</b></td> </tr> <tr> <td>Health</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Dental</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Life</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>Disability</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>		<b>Employee</b>	<b>Spouse</b>	<b>Dependent</b>	Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Dental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Life	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Is any person to be insured eligible for Medicare? If so, please be specific.    Yes <input type="checkbox"/> No <input type="checkbox"/>  <div style="text-align: center;"> <b>Active <input type="checkbox"/></b>    <b>Retired <input type="checkbox"/></b> </div>
	<b>Employee</b>	<b>Spouse</b>	<b>Dependent</b>																		
Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																		
Dental	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																		
Life	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																		
Disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																		
Amount of life insurance requested? _____ Name of beneficiary _____ Current life amount _____	Who is eligible? _____ Medicare A _____    Medicare B _____																				

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 1. Are you now actively at work on a full-time basis?   | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are you or your spouse or any dependent to be insured currently disabled or unable to perform their normal activities?                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you or any dependent been hospitalized, advised to be hospitalized, had surgery or been advised to have surgery within the past 5 years for any reason? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Are you or any dependents to be covered currently pregnant? If yes, please give expected delivery date. _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Are you or any dependents currently taking medication? If yes, please specify medication and condition for which it is used.<br>_____                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you or any dependents have any conditions or symptoms for which a physician or other medical care provider has not been consulted?                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you or any dependent had medical expenses in excess of \$5,000 in the last 12 months?   | <input type="checkbox"/> | <input type="checkbox"/> |

I hereby request group insurance for myself and, if the plan provides dependent insurance, for my dependents indicated above and hereby authorize my employer or successor to make deductions from my earnings of the required contributions, if applicable, to apply toward the premiums of the insurance provided for in the policy of group insurance issued to my employer.

I understand that if I and/or my dependents decline coverage and desire to participate in the plan at a later date, evidence of insurability satisfactory to the insurance company must be furnished.

Signature of Employee \_\_\_\_\_ Date \_\_\_\_\_

### AGENT'S ACKNOWLEDGEMENT

Were all the questions on this form completed by the employee in your presence?    Yes     No     If no, explain.

Signature of Agent \_\_\_\_\_ Date \_\_\_\_\_

**1. Have you or any dependent ever had or been told that they had, been medically consulted, counseled or treated for any of the following: (Check YES or NO and circle applicable disorder.)**

- |  |                          |                          |
|--|--------------------------|--------------------------|
|  | <b>YES</b>               | <b>NO</b>                |
| A. Chest pain, heart attack, heart murmur, heart trouble; rapid, slow or irregular heartbeat; other diseases of the heart, circulatory system or blood vessels; varicose veins, phlebitis or gout? | <input type="checkbox"/> | <input type="checkbox"/> |
| B. High blood pressure? If yes, provide most recent reading. _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| C. Cancer, leukemia, tumor or lymph node enlargement? (Indicate type of cancer and location?) _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| D. Sexually transmitted disease?   | <input type="checkbox"/> | <input type="checkbox"/> |
| E. Mental, emotional, nervous disorder; stress related disorder; depression, anxiety, psychotherapy or counseling of any kind?   | <input type="checkbox"/> | <input type="checkbox"/> |
| F. Brain disorder; neurologic problems; seizure disorder or epilepsy; any disorder of the central nervous system; stroke or paralysis?   | <input type="checkbox"/> | <input type="checkbox"/> |
| G. Alcohol or drug use, abuse and/or dependency?   | <input type="checkbox"/> | <input type="checkbox"/> |
| H. Medical diagnosis of AIDS (Acquired Immune Deficiency Syndrome) or ARC (AIDS-Related Complex)?  | <input type="checkbox"/> | <input type="checkbox"/> |
| I. Any disorder of the male/female reproductive organs, including infertility and complications of pregnancy?  | <input type="checkbox"/> | <input type="checkbox"/> |
| J. Back, neck, bone, connective tissue, ligaments, tendons or joint problems?  | <input type="checkbox"/> | <input type="checkbox"/> |
| K. Lupus or arthritis? If so, please indicate type and severity of disability? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| L. Tuberculosis?   | <input type="checkbox"/> | <input type="checkbox"/> |

- |  |                          |                          |
|--|--------------------------|--------------------------|
| M. Anemia or other disorder of the blood?  | <input type="checkbox"/> | <input type="checkbox"/> |
| N. Diabetes? If so, specify date of diagnosis, type of treatment, amount of medication (if any). _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| O. Any disorder of the stomach, intestines, gallbladder or esophagus?                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| P. Pneumonia or any disorder of the lungs or respiratory system?                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| Q. Any disorder of the kidneys, bladder or urinary tract?  | <input type="checkbox"/> | <input type="checkbox"/> |
| R. Any disorder of the liver or pancreas?  | <input type="checkbox"/> | <input type="checkbox"/> |
| S. Any disorder of the endocrine system or glands?   | <input type="checkbox"/> | <input type="checkbox"/> |

**2. Within the last two years, have you or any dependents ever had, been told they had, consulted or treated for any of the following:**

- |                        |                          |                          |                             |                          |                          |
|------------------------|--------------------------|--------------------------|-----------------------------|--------------------------|--------------------------|
|                        | <b>YES</b>               | <b>NO</b>                |                             | <b>YES</b>               | <b>NO</b>                |
| A. Asthma              | <input type="checkbox"/> | <input type="checkbox"/> | G. Lyme Disease             | <input type="checkbox"/> | <input type="checkbox"/> |
| B. Bronchitis          | <input type="checkbox"/> | <input type="checkbox"/> | H. Nose/Throat problems     | <input type="checkbox"/> | <input type="checkbox"/> |
| C. Chiropractic care   | <input type="checkbox"/> | <input type="checkbox"/> | I. Sinusitis                | <input type="checkbox"/> | <input type="checkbox"/> |
| D. Ear problems        | <input type="checkbox"/> | <input type="checkbox"/> | J. Skin problems            | <input type="checkbox"/> | <input type="checkbox"/> |
| E. Eye problems        | <input type="checkbox"/> | <input type="checkbox"/> | K. Thyroid/Goiter problems  | <input type="checkbox"/> | <input type="checkbox"/> |
| F. Headaches/Migraines | <input type="checkbox"/> | <input type="checkbox"/> | L. Urinary Tract infections | <input type="checkbox"/> | <input type="checkbox"/> |

**3. Are you or any dependents planning any dental treatments?**

<b>YES</b>	<b>NO</b>
<input type="checkbox"/>	<input type="checkbox"/>

**4. Have you or any dependent had an examination or treatment for any other illness or injury other than those stated above?**

<input type="checkbox"/>	<input type="checkbox"/>
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**DETAILS REGARDING ANY OF THE ABOVE STATED CONDITIONS (If additional space is needed, please attach a separate piece of paper.)**

Additional paper attached Yes  No

Question Number	Name	Illness or Nature of Complaint/Treatment or Medication	Duration Dates		Degree of Recovery*	Name and Address of Physician or Other Health Care Provider
			From: Mo./Yr.	To: Mo./Yr.		

\* IF NOT COMPLETELY RECOVERED, PLEASE INDICATE WHETHER YOU ARE STILL RECEIVING CARE.

I hereby represent and agree that all the answers and statements in this request are full, complete and true to the best of my knowledge and belief and understand that the said answers and statements form the basis upon which health, life and disability insurance will be made effective. I understand that omissions, misrepresentations or misstatements about medical history could result in the denial of an otherwise valid claim and rescission, voiding or reformation of insurance.

**AUTHORIZATION TO OBTAIN AND DISCLOSE INFORMATION IN CONNECTION WITH ELIGIBILITY FOR GROUP INSURANCE**

TO: All providers of medical or dental services or supplies and their representatives, the Medical Information Bureau, Inc., or other organizations, all insurers, medical or hospital service plans, prepaid health plans, employers, group policy holders or contract holders.

For purposes of determining eligibility for insurance and eligibility for benefits under the existing policy, I authorize you to furnish any information available about the medical history, condition and treatment of the Employee or any Dependents listed in the Health Statement, including but not limited to information related to psychiatric, alcohol and drug abuse, and HIV conditions.

I authorize the use of such information and the redisclosure of this information for the above purposes to its representatives, other organizations and their representatives, any insurer, medical or hospital service plan, prepaid health plan or reinsurer. I also authorize the user to redisclose such information to any attending physician for treatment purposes and when necessary to inform the employee of the reason insurance was declined, to governmental authorities when necessary to prevent or prosecute fraud or other illegal activities, and to any person who has an authorization specifically permitting the redisclosure who may be permitted or required by law.

In order to assist my employer in selecting a health insurance plan, I acknowledge that this information may be presented to more than one insurer.

I agree that this authorization is valid for 30 months from the date below and a copy shall be as valid as the original. I know that I have the right to ask for and receive a copy of this authorization.

Date \_\_\_\_\_ Employee Signature \_\_\_\_\_ Spouse Signature \_\_\_\_\_

# CBIA

*Connecticut Business & Industry Association*

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